



EISENHOWER MEDICAL CENTER

RANCHO MIRAGE, CALIFORNIA
(\$ in Thousands)

YTD FINANCIAL OVERVIEW FOR THE 12 MONTHS ENDING 06.30.20

ANNUALIZED NET REVENUE:	\$845,479
YTD NET REVENUE:	\$845,479

EBDIT

EBDIT	YTD	EBDIT MARGIN
EBDIT	\$ 86,431	10.22%
(CARES Grant)	\$ (32,650)	-3.86%
EBDIT w/o CARES	\$ 53,781	6.36%

CASH

CASH	YTD	Days Cash On Hand
Total Cash	\$ 346,216	163.39
(CMS Advance)	\$ (140,000)	-66.07
Net Cash	\$ 206,216	97.32
(CARES)	\$ (32,650)	-15.41
Total Cash-CMS-CARES	\$ 173,566	81.91

LEVERAGE

Debt	YTD	As % of Revenue
CMS Advance - See Notes	\$ 140,000	16.6%
LT Debt, Less Current Installments	\$ 403,532	47.7%
Other Non Current Liabilities	\$ 120,317	14.2%
Total Leverage	\$ 663,849	78.5%

CHANGES WORTHY OF NOTE INCOME STATEMENT:	CHANGE YTD20-YTD19	YTD 2019	YTD 2020	FY 2019	EST. FY 2020	CHANGE EST.FY20 - FY19
NET REVENUE	\$ 23,425	\$ 822,054	\$ 845,479	\$ 822,054	\$ 845,479	\$ 23,425
OTHER OPERATING REVENUE	\$ 22,175	\$ 17,633	\$ 39,808			
CARES GRANT STATED PG 2 YTD FINANCIALS	\$ (32,650)					
OPERATING INCOME	\$ 18,779	\$ (4,917)	\$ 13,862	\$ (4,917)		
OPERATING EXPENSES	\$ 4,646	\$ 826,971	\$ 831,617	\$ 826,971		
EBDIT	\$ 19,544	\$ 66,887	\$ 86,431	\$ 66,887		
EBDIT MARGIN	2.09%	8.14%	10.22%	8.14%		

CHANGES WORTHY OF NOTE BALANCE SHEET:	CHANGE YTD20-FY19	FY 2019	YTD 2020
CASH & CASH EQUIVALENTS FY 2019 TO YTD 2020:	\$ 144,577	\$ 54,978	\$ 199,555
ASSETS LIMITED TO USE - BOARD	\$ 19,443	\$ 152,254	\$ 171,697
LONG TERM INVESTMENTS	\$ (8,612)	\$ 104,044	\$ 95,432
LESS RESTRICTED (PG 9 FY 2019, ASSUMPTION FOR YTD 2020)		\$ (120,468)	\$ (120,468)
TOTAL CASH	\$ 155,408	\$ 190,808	\$ 346,216
DAYS CASH ON HAND	72.87	90.52	163.39
ACCOUNTS PAYABLE & ACCRUED EXPENSES	\$ 19,626	\$ 105,585	\$ 125,211
CURRENT LIABILITIES - DEFERRED REVENUE	\$ 139,036	\$ 4,869	\$ 143,905
TOTAL CURRENT LIABILITIES	\$ 156,516	\$ 121,094	\$ 277,610
CMS STATED PG 3 YTD FINANCIALS	\$ (140,000)		
LT DEBT, NET OF CURRENT INSTALLMENTS	\$ 19,985	\$ 383,547	\$ 403,532
TOTAL NON CURRENT LIABILITIES	\$ 48,787	\$ 475,062	\$ 523,849
NC LIABILITY: 'OTHER LONG-TERM LIABILITIES'	\$ 28,681	\$ 84,257	\$ 112,938
TOTAL LIABILITIES	\$ 205,303	\$ 596,156	\$ 801,459

ADDITIONAL NOTES:

(\$ in Thousands, Unless Otherwise Noted)

CARES Grant and CMS Advance are both stated, see tables above for cells highlighted in green.



EBDIT

EISENHOWER MEDICAL CENTER

(\$ in Thousands)

YTD EBDIT WITH & WITHOUT CARES GRANT FOR THE 12 MONTHS ENDING 06.30.20

ANNUALIZED NET REVENUE:	\$845,479
YTD NET REVENUE:	\$845,479

EBDIT YTD 2020

EBDIT	YTD	EBDIT MARGIN
Operating Income	\$ 13,862	
Plus Interest	\$ 14,355	
Plus Depreciation	\$ 58,214	
Total EBDIT	\$ 86,431	10.22%

CARES GRANT

CARES GRANT	Notes	YTD
CARES Grant	See Notes on Pg 1 of this Summary	
Total CARES Funding		\$ (32,650)

EBDIT WITHOUT CARES

EBDIT WITHOUT CARES	YTD	EBDIT MARGIN
EBDIT w/ CARES	\$ 86,431	10.22%
(CARES)	\$ (32,650)	-3.86%
Total EBDIT w/o CARES	\$ 53,781	6.36%



APPENDIX

EISENHOWER MEDICAL CENTER

LINKS TO ANNUAL 2019 FINANCIALS & 2020 QTR & YTD FINANCIALS FOR THE 12 MONTHS ENDING 06.30.20

LINK TO EMMA CONTINUING DISCLOSURE PAGE

[HTTPS://EMMA.MSRB.ORG/ISSUEVIEW/DETAILS/EP377567](https://emma.msrb.org/issueview/details/EP377567)

QTR & YTD FINANCIALS FOR THE 12 MONTHS ENDING 06.30.20

[HTTPS://EMMA.MSRB.ORG/P11402689-P11090610-P11499184.PDF](https://emma.msrb.org/P11402689-P11090610-P11499184.PDF)

2019 AUDITED FINANCIALS FOR THE YEAR ENDING 06.30.19

[HTTPS://EMMA.MSRB.ORG/ER1275789-ER995713-ER1398795.PDF](https://emma.msrb.org/ER1275789-ER995713-ER1398795.PDF)