



PROMEDICA HEALTH SYSTEM, INC.

TOLEDO, OHIO
(\$ in Thousands)

YTD FINANCIAL OVERVIEW FOR THE 6 MONTHS ENDING 06.30.20

ANNUALIZED NET REVENUE:	\$6,950,776
YTD NET REVENUE:	\$3,475,388

EBDIT

EBDIT	YTD	EBDIT MARGIN
EBDIT	\$ 286,701	8.25%
(CARES Grant)	\$ (240,000)	
EBDIT w/o CARES	\$ 46,701	1.34%

CASH

CASH	YTD	Days Cash On Hand
Total Cash	\$ 2,222,659	131.19
(CMS Advance)	\$ (355,000)	-20.95
Net Cash	\$ 1,867,659	110.24
(CARES)	\$ (240,000)	-14.17
Total Cash-CMS-CARES	\$ 1,627,659	96.07

LEVERAGE

Debt	YTD	As % of Revenue
Estimated third-party payor settlements	\$ 224,222	3.2%
LT Debt, Less Current Installments	\$ 1,868,621	26.9%
Other Non Current Liabilities	\$ 2,495,584	35.9%
Total Leverage	\$ 4,588,427	66%



EBDIT

PROMEDICA HEALTH SYSTEM, INC.

(\$ in Thousands)

YTD EBDIT WITH & WITHOUT CARES GRANT FOR THE 6 MONTHS ENDING 06.30.20

ANNUALIZED NET REVENUE:	\$6,950,776
YTD NET REVENUE:	\$3,475,388

EBDIT

EBDIT with CARES	YTD	EBDIT MARGIN
Operating Income	\$ 133,024	
Plus Interest	\$ 56,968	
Plus Depreciation	\$ 96,709	
Total EBDIT	\$ 286,701	8.25%

CARES GRANT

CARES GRANT	YTD
Recorded as Revenue for Senior Care	\$ (156,000)
Recorded as Revenue Provider	\$ (84,000)
Total CARES Funding	\$ (240,000)

EBDIT WITHOUT CARES

EBDIT WITHOUT CARES	YTD	EBDIT MARGIN
EBDIT w/ CARES	\$ 286,701	8.25%
(CARES)	\$ (240,000)	-6.91%
Total EBDIT w/o CARES	\$ 46,701	1.34%



APPENDIX

PROMEDICA HEALTH SYSTEM, INC.

LINKS TO ANNUAL 2019 FINANCIALS & 2020 QTR & YTD FINANCIALS FOR THE 6 MONTHS ENDING 06.30.20

LINK TO EMMA CONTINUING DISCLOSURE PAGE: [HTTPS://EMMA.MSRB.ORG/ISSUEVIEW/DETAILS/ER345956](https://emma.msrb.org/issueview/details/ER345956)

QTR & YTD FINANCIALS FOR THE 6 MONTHS ENDING 06.30.20

[HTTPS://EMMA.MSRB.ORG/SS1396128-SS1085982-SS1494186.PDF](https://emma.msrb.org/ss1396128-ss1085982-ss1494186.pdf)

2019 AUDITED FINANCIALS FOR THE YEAR ENDING 12.31.19

[HTTPS://EMMA.MSRB.ORG/RE1332996-RE1038168-RE1445868.PDF](https://emma.msrb.org/re1332996-re1038168-re1445868.pdf)