



# SOUTH SHORE HOSPITAL

SOUTH WEYMOUTH, MASSACHUSETTS  
 (\$ in Thousands)

## YTD FINANCIAL OVERVIEW FOR THE 9 MONTHS ENDING 06.30.20

ANNUALIZED NET REVENUE:	\$750,387
YTD NET REVENUE:	\$562,790

### EBDIT

EBDIT	YTD	EBDIT MARGIN
EBDIT	\$ 19,844	3.53%
(CARES Grant)	\$ 0	
EBDIT w/o CARES	\$ 19,844	3.53%

### CASH

CASH	YTD	Days Cash On Hand
Total Cash	\$ 465,036	230.92
(CMS Advance)	\$ 0	0.00
Net Cash	\$ 465,036	230.92
(CARES)	\$ 0	0.00
Total Cash-CMS-CARES	\$ 465,036	230.92

### LEVERAGE

Debt	YTD	As % of Revenue
Estimated third-party payor settlements	\$ 3,359	0.4%
LT Debt, Less Current Installments	\$ 247,860	33.0%
Other Non Current Liabilities	\$ 100,581	13.4%
Total Leverage	\$ 351,800	46.9%



# EBDIT

## SOUTH SHORE HOSPITAL

(\$ in Thousands)

YTD EBDIT WITH & WITHOUT CARES GRANT FOR THE 9 MONTHS ENDING 06.30.20

ANNUALIZED NET REVENUE: \$750,387  
 YTD NET REVENUE: \$562,790

### EBDIT

EBDIT with CARES	YTD	EBDIT MARGIN
Operating Income	\$ (15,028)	
Plus Interest	\$ 8,331	
Plus Depreciation	\$ 26,541	
<b>Total EBDIT</b>	<b>\$ 19,844</b>	<b>3.53%</b>

### CARES GRANT

CARES GRANT	YTD
None Recorded	\$ 0
<b>Total CARES Funding</b>	<b>\$ 0</b>

### EBDIT WITHOUT CARES

EBDIT WITHOUT CARES	YTD	EBDIT MARGIN
EBDIT w/ CARES	\$ 19,844	3.53%
(CARES)	\$ 0	0.00%
<b>Total EBDIT w/o CARES</b>	<b>\$ 19,844</b>	<b>3.53%</b>



# CASH

## SOUTH SHORE HOSPITAL

(\$ in Thousands)

YTD CASH WITH & WITHOUT CARES GRANT & CMS ADVANCE FOR THE 9 MONTHS ENDING 06.30.20

ANNUALIZED NET REVENUE:	\$750,387
YTD NET REVENUE:	\$562,790

### CASH

Cash w/ CMS Advance & CARES	YTD	Days Cash On Hand
Cash & Cash Equivalents	\$ 118,545	
Short Term Investments	\$ 53,225	
Current Assets Limited to Use	\$ 6,151	
Non Current Assets Limited to Use	\$ 287,115	
<b>Total Cash</b>	<b>\$ 465,036</b>	<b>230.92</b>

### CMS ADVANCE

CMS Advance	YTD
CMS Advance	\$ 0
<b>Total CMS</b>	<b>\$ 0</b>

### CASH W/O CMS ADVANCE & CARES

Cash w/o CMS Advance & CARES	YTD	Days Cash On Hand
Total Cash	\$ 465,036	230.92
(CMS Advance)	\$ 0	0.00
Net Cash	\$ 465,036	230.92
(CARES Grant)	\$ 0	0.00
<b>Total Cash - (CMS) - (CARES)</b>	<b>\$ 465,036</b>	<b>230.92</b>

### CARES GRANT

CARES Grant	YTD
CARES Grant	\$ 0
<b>Total CMS</b>	<b>\$ 0</b>



# LEVERAGE

## SOUTH SHORE HOSPITAL

(\$ in Thousands)

YTD LEVERAGE, CURRENT (FROM AID) & NON CURRENT LIABILITIES 9 MONTHS ENDING 06.30.20

ANNUALIZED NET REVENUE: \$750,387  
 YTD NET REVENUE: \$562,790

### TOTAL LEVERAGE: CURRENT FROM AID & NON CURRENT LIABILITIES LEVERAGE

Debt	YTD	As % of Revenue
Estimated third-party payor settlements	\$ 3,359	0.4%
LT Debt, Less Current Installments	\$ 247,860	33.0%
Other Non Current Liabilities	\$ 100,581	13.4%
<b>Total Leverage</b>	<b>\$ 351,800</b>	<b>46.9%</b>

### NON CURRENT LIABILITIES

Non-Current Liabilities	YTD	09.30.2019
LT Debt, Less Current Installments	\$ 247,860	\$ 256,906
LT Lease Obligations	\$ 57,127	\$ 10,135
LT Due to 3rd Party	\$ 16,766	
Payors:		
Long Term Malpractice Payable	\$ 7,888	\$ 7,888
Other NC Liabilities	\$ 18,800	\$ 30,005
<b>Total Non Current Liabilities</b>	<b>\$ 348,441</b>	<b>\$ 304,934</b>

### TOTAL NON CURRENT LIABILITIES

Debt	YTD	As % of Revenue
LT Debt, Less Current Installments	\$ 247,860	33.0%
Other Non Current Liabilities	\$ 100,581	13.4%
<b>Total NC Leverage</b>	<b>\$ 348,441</b>	<b>46.4%</b>

### CURRENT LIABILITIES

Current Liabilities	YTD	09.30.2019
Current Portion of LT Debt	\$ 13,121	\$ 11,935
Current Portion of Capital Lease Obligations		\$ 1,191
Accounts Payable & Accrued Expenses	\$ 216,584	\$ 112,582
Current Portion of 3rd Party Payors	\$ 3,359	\$ 9,118
<b>Total Current Liabilities</b>	<b>\$ 233,064</b>	<b>\$ 134,826</b>



## APPENDIX

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SOUTH SHORE HOSPITAL

LINKS TO ANNUAL 2019 FINANCIALS & 2020 QTR & YTD FINANCIALS FOR THE 9 MONTHS ENDING 06.30.20

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LINK TO EMMA CONTINUING DISCLOSURE PAGE

[HTTPS://EMMA.MSRB.ORG/ISSUEVIEW/DETAILS/ER374333](https://emma.msrb.org/issueview/details/ER374333)

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QTR & YTD FINANCIALS FOR THE 9 MONTHS ENDING 06.30.20

[HTTPS://EMMA.MSRB.ORG/P21401874-P21089989-P21498505.PDF](https://emma.msrb.org/P21401874-P21089989-P21498505.PDF)

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2019 AUDITED FINANCIALS FOR THE YEAR ENDING 09.30.20

[HTTPS://EMMA.MSRB.ORG/ER1293547-ER1008699-ER1413321.PDF](https://emma.msrb.org/ER1293547-ER1008699-ER1413321.PDF)